

P& N Consult AB

Company Presentation

July 2020

Market Intelligence Advice, Strategy Project Management Business Development Innovation Approval Processes E-Mobility Alternative Fuels Energy Saving



Overview

International **Consultancy Services** in Public Transport













Management



Werner Nüchterlein Dipl.-Volkswirt (M.Sc. E.)



Senior Consultant Sabina Nüchterlein **Electrical Engineer**

Cooperation partners



Gerrit van der Linden Amsterdam (Netherlands)



Axel Kühn Karlsruhe (Germany)



George Karbowski Las Vegas (USA)



Philip Clarke Stockholm (Sweden)



Terry Scott Melbourne (Australia)



Axel von Zündt Lisbon (Portugal)





KNRBB International Rail Competence Network Brandenburg (Germany)

Clients







































EkaBus















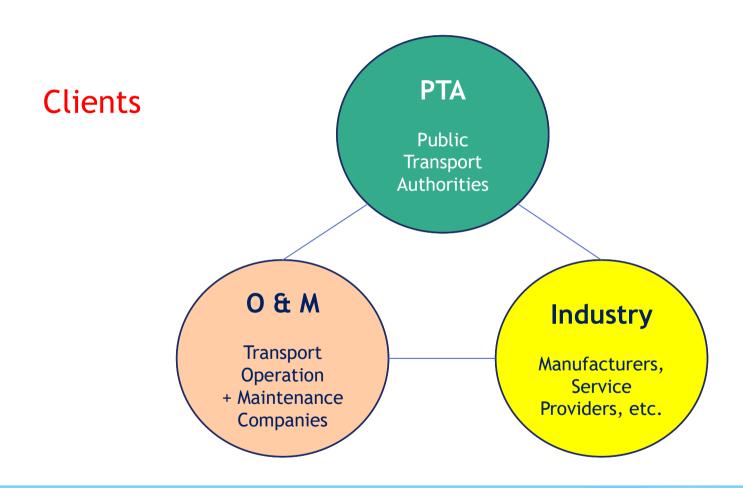


- Competent
- Innovative
- > Tailor made
- Discrete

- International network of
- > Independent consultants
- > Experience from leading positions in transport







Market Intelligence Advice, Strategy Project Management

Business Development Innovation Approval Processes E-Mobility Alternative Fuels Energy Saving



Clients needs

- Business Improvement
- Business Development
- Innovations



We provide

- Project Management
- Market Intelligence
- Market Studies
- > Study Tours
- > Investigations
- > Forecast
- Advice
- Strategy



- ➤ Bus, BRT
- > Train (Passenger, Cargo)
- > Tram, LRT, Metro
- > Ferry







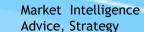


Special focus on

- > Energy saving
- > Alternative Fuels
- > E-mobility
- > Approval process (rail)



- E-bus and e-powertrain market study for VTT (Technical Research Institute of Finland)
- Market intelligence for SMA (Switzerland) specialized in capacity simulation and railway system planning
- Market intelligence for an industrial client in the telematics business (client wishes to remain anonymous)
- Market potential preliminary analysis for next generation of energy efficient ferries for SP (Technical Research Institute of Sweden)
- Product commercialization strategy for EkaBus (Finland) eBus developer and integrator
- Market study for Fortum Corporation (Finland)



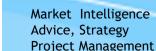
Advice, Strategy Innovation
Project Management Approval Processes

Business Development

E-Mobility Alternative Fuels Energy Saving



- Project Management: "Standardization" of the Nordic capital PTAs' bus fleet procurement demands for SLL Trafikförvaltningen (Stockholm PTA)
 - leader of the international project
- > BRT documentary study for Trondheim (Norway) together with A. Kühn Consult
- Market study for VTT (Technical Research Institute of Finland)
- Study Tour to new "MalmöExpressen" BRT System, for Trondheim region
- Approval process for signalling rebuild for "Pendeltåg" commuter rail depot in Stockholm
- Workshop on "Smart Sustainable Cities" in Bergen (Norway) together with Prof. Nylund (VTT) for Norwegian Road & Traffic Association



Business Development Innovation Approval Processes E-Mobility Alternative Fuels Energy Saving



- Feasibility study for implementing an eBus fleet in Malmö (Sweden) expert consultant to Skånetrafiken PTA
- Study tour on "plug-in hybrid and pure electric buses in Gothenburg" for Skånetrafiken and Malmö city
- Market study on public transport in the Nordics for a public transport operator
- Business development consultancy for a public transport operator
- Implementation study for an eBus fleet in Helsingborg (Sweden) expert consultant to Sweco on behalf of Skånetrafiken PTA
- Market Investigation for a public transport operator
- Study for the introduction of an Enhanced Public Transport System in Regensburg (Germany) together with Komobile (Austria)





- Preliminary study on hybrid buses (HEV and PHEV) expert consultant to Sweco on behalf of Hallandstrafiken PTA
- ➤ TCO model and market study (Netherlands and USA) on biofuels for an industrial client, together with Gerrit van der Linden and George Karbowski
- Approval process for reconstruction of "Söderströmsbron" metro bridge -BES in Stockholm
- Project: transition to electric bus traffic in Stockholm support as strategic consultant for SLL (Stockholm PTA)
- Inspection coordinator reconstruction of metro bridge in Stockholm
- Consultancy for SLL PTA on bus climate requirements within the "BusNordic" standardization project for the Nordic countries



Business Development Innovation Approval Processes E-Mobility Alternative Fuels Energy Saving



- Feasibility study for implementing eBuses on all city bus lines in Malmö (Sweden) together with Sweco, on behalf of Skånetrafiken PTA
- Market research for IME (electric engineering company in Berlin)
- Market research for AMTAB (Swedish company providing advanced measurement technologies for railways)
- Approval process for metro signalling system Slussen multi-modal interchange and development project in Stockholm
- Market research for ALOM (Dutch rail infrastructure component supplier and engineering company)
- Tendering of electric bus services expert consultant to Sweco on behalf of JLT (PTA in Jönköping)





- Consultancy services for CPC Tracking (Danish railway safety and transport solution company)
- Market analysis and market development in the Nordics/internationally for KNRBB (railway competence network)
- Market research for ARTEX (Swedish company specialized in the modernization of seats for public transport)
- Adviser to SLL (Stockholm PTA) in the UITP working group "eSORT Thermal Comfort" for electric buses
- Consultancy services for IME (electric engineering company in Berlin) in the Nordic countries



Road

- Study on Autonomous Operation of Tramways for Trøndelag Fylkeskommune (PTA Trondheim region - Norway) – together with Axel Kühn
- Advisor to Skånetrafiken (PTA) on battery issues for buses with electric drivelines
- ➤ "2nd hand bus market in Europe" subcontractor to UITP for this study, funded by European Investment Bank (EIB)



Clients

Skånetrafiken























































Cooperation Partners

- Network of independent consultants world-wide with together
- More than 200 years of experience in transport
- Successful and trustworthy cooperation over many years
- Covering wide range of competencies
- Back-up for larger projects







Cooperation Partners (I)



Transport Consultancy **Gerrit van der Linden** *Amsterdam (Netherlands)*







Public Transport Expert **Axel Kühn** *Karlsruhe (Germany)*









Transit Technical Consulting **George Karbowski** *Las Vegas (USA)*







Public Transport Expert
Philip Clarke
Stockholm (Sweden)









Cooperation Partners (II)



Public Transport Expert **Terry Scott** *Melbourne (Australia)*









Bus Market Expert **Axel von Zündt** *Lisbon (Portugal)*









International
Rail Competence Network
KNRBB





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